



## Consolidated Financial Results for the Nine Months Ended June 30, 2025

(Under Japanese GAAP)

August 13, 2025

Stock exchange listings: Tokyo Prime

Company name YOKOREI Co.,Ltd.

Securities code 2874 URL <https://www.yokorei.co.jp>

Representative (Title) President and Representative Director (Name)Kenji Furuse

Inquiries (Title) Corporate Officer,IR Department (Name)Mitsutaka Hoshi Tel 045-210-0011

Dividend payable date (as planned) —

Supplemental material of results : None

Convening briefing of results : None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the nine months ended June 30, 2025 (from October 1, 2024 to June 30, 2025)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2025	95,266	4.5	3,709	△8.3	3,278	13.1	2,289	37.4
June 30, 2024	91,168	△1.3	4,044	48.1	2,899	△15.2	1,665	△28.3

Note:Comprehensive income For the nine months ended June 30, 2025 2,562 Millions of yen (△64.7%)  
For the nine months ended June 30, 2024 7,256 Millions of yen (215.1%)

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
June 30, 2025	38.82	—
June 30, 2024	28.29	—

#### (2) Consolidated financial position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2025	214,174	81,289	37.2	1,349.68
September 30, 2024	203,026	79,871	38.5	1,327.75

Reference:Owner's equity As of June 30, 2025 79,623 Millions of yen  
As of September 30, 2024 78,248 Millions of yen

### 2. Cash dividends

	Annual dividend				
	First quarter	Second quarter	Third quarter	Year end	Annual
Fiscal year ended	Yen	Yen	Yen	Yen	Yen
September 30, 2024	—	12.00	—	12.00	24.00
Fiscal year ending September 30, 2025	—	12.00	—		
Fiscal year ending September 30, 2025 (Forecast)				12.00	24.00

Note:Revisions to the forecast of cash dividends most recently announced : None

3. Consolidated financial forecast for the fiscal year ending September 30, 2025  
(from October 1, 2024 to September 30, 2025)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
Fiscal year ending	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
September 30, 2025	127,000	3.9	4,250	△8.6	4,150	△13.7	2,800	△28.8	47.54

Note: Revisions to the earnings forecasts most recently announced : None

\* Notes

(1) Significant changes in the scope of consolidation during the period : Yes

Newly included: 1 company (Company name) PAX FREEZER Co., Ltd. Excluded: — companies (Company name)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements : None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations : Yes

(ii) Changes in accounting policies due to other reasons : None

(iii) Changes in accounting estimates : None

(iv) Restatement : None

(4) Number of issued shares (common shares)

① Number of issued and outstanding shares at the period end (including treasury stock)	As of June 30, 2025	59,266,684 shares	As of September 30, 2024	59,266,684 shares
② Number of treasury stock at the period end	As of June 30, 2025	272,114 shares	As of September 30, 2024	333,635 shares
③ Average number of shares (quarterly period-YTD)	Nine months ended June 30, 2025	58,957,685 shares	Nine months ended June 30, 2024	58,885,090 shares

At the end of third quarter, 162,100 shares of the Company's stock held by the Executive Compensation BIP Trust were included in treasury stock.

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm : Yes (mandatory)

\* Proper use of earnings forecasts, and other special matters

The forward-looking statements in this document are based on information currently available to the Company and

certain assumptions that the Company considers reasonable, and are not intended to be a promise by the Company that they will be achieved. Actual results may differ significantly due to various factors, including economic conditions surrounding the Yokorei Group, business environment, competition with other companies, natural disasters, and interest rates. Regarding the use of earnings forecasts and the assumptions underlying such forecasts, please refer to "Explanation regarding consolidated earnings forecasts and other forward-looking information" of the attached materials.