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Announcement Regarding Revision to Full-Year Earnings Forecast for the Fiscal Year Ending September 2026

YOKOREI Co., Ltd. (the "Company"), announces that it has revised its full-year earnings forecast for the fiscal year ending September 30, 2026 (October 1, 2025 to September 30, 2026), which was announced on May 15, 2026, as outlined below.

1. Revision of Earnings Forecast

(Millions of yen)

(1) Revisions to consolidated earnings forecast for the fiscal year ending September 30, 2026 (October 1, 2025 to September 30, 2026)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of the parent	Basic earnings per share
Previous forecast (A)	125,000	7,000	6,400	4,800	81.27 yen
Revised forecast (B)	125,000	7,000	6,400	6,300	106.62 yen
Change (B - A)	0	0	0	1,500	
Change (%)	–	–	–	31.3%	
(Reference) Actual results for the previous fiscal year (Fiscal year ended September 30, 2025)	125,563	4,238	3,658	1,978	33.56 yen

(2) Revisions to non-consolidated earnings forecast for the fiscal year ending September 30, 2026 (October 1, 2025 to September 30, 2026)

	Net sales	Ordinary income	Profit	Basic earnings per share
Previous forecast (A)	121,700	5,900	4,400	74.50 yen
Revised forecast (B)	121,700	5,900	5.900	99.85 yen
Change (B - A)	0	0	1,500	
Change (%)	–	–	34.1%	
(Reference) Actual results for the previous fiscal year (Fiscal year ended September 30, 2025)	122,758	4,400	3,023	51.28 yen

(3) Reasons for the revisions (consolidated and non-consolidated)

Regarding the full-year consolidated earnings forecast, the Company has revised its previously announced forecast. The revision reflects the matters set forth in the announcements titled “Announcement Regarding the Establishment of a Trust Beneficiary Interest for Non-Current Assets, Transfer of the Trust Beneficiary Interests, Conclusion of Lease Agreements, and the Recording of Extraordinary Income (Gain on Sale of Non-Current Assets)” and “Announcement Regarding the Recording of Extraordinary Losses (Impairment Losses on Non-Current Assets),” both disclosed on July 23, 2026.

The forecasts listed above are based on information currently available and involve uncertainties. Actual results may differ from these forecasts due to various factors in the future.